

Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2018

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2018 or tax year beginning , 2018, and ending , 20

Name of foundation: **CHARLES AND LYNN SCHUSTERMAN FAMILY FOUNDATION**

Employer identification number: **73-1312965**

Number and street (or P O box number if mail is not delivered to street address): **110 WEST 7TH STREET**
Room/suite: **SUITE 2000**

Telephone number (see instructions): **(918) 879-9644**

City or town, state or province, country, and ZIP or foreign postal code: **TULSA, OK 74119**

If exemption application is pending, check here

Check all that apply:

- Initial return
- Initial return of a former public charity
- Final return
- Amended return
- Address change
- Name change

Check type of organization:

- Section 501(c)(3) exempt private foundation
- Section 4947(a)(1) nonexempt charitable trust
- Other taxable private foundation

Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ **2,398,698,688**

Accounting method:

- Cash
- Accrual
- Other (specify) _____

If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

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Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	10,318,333			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	28,995,548	28,995,548		
	4 Dividends and interest from securities	24,954,543	24,954,543		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	113,495,588			
	b Gross sales price for all assets on line 6a 439,709,004				
	7 Capital gain net income (from Part IV, line 2)		113,495,588		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances 0				
b Less Cost of goods sold 0					
c Gross profit or (loss) (attach schedule)	0				
11 Other income (attach schedule)	(2,813,532)	(9,708,534)	0		
12 Total. Add lines 1 through 11	174,950,480	157,737,145	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	1,290,028	0	1,290,028	
	14 Other employee salaries and wages	4,360,068	0	4,360,068	
	15 Pension plans, employee benefits		0	0	
	16a Legal fees (attach schedule)	0	0	0	
	b Accounting fees (attach schedule)	0	0	0	
	c Other professional fees (attach schedule)	0	0	0	
	17 Interest	1,731,507	1,234,615	0	
	18 Taxes (attach schedule) (see instructions)	3,570,307	411,265	0	347,492
	19 Depreciation (attach schedule) and depletion	32,661	0	0	
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	14,674,399	3,739,758	0	10,411,248
	24 Total operating and administrative expenses. Add lines 13 through 23	25,658,970	5,385,638	0	16,408,836
25 Contributions, gifts, grants paid	120,096,886			120,093,786	
26 Total expenses and disbursements. Add lines 24 and 25	145,755,856	5,385,638	0	136,502,622	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	29,194,624				
b Net investment income (if negative, enter -0-)		152,351,507			
c Adjusted net income (if negative, enter -0-)			0		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing		46,658,129	78,680,428	78,680,428	
	2	Savings and temporary cash investments					
	3	Accounts receivable ▶	159,565				
		Less: allowance for doubtful accounts ▶		16,717	159,565	159,565	
	4	Pledges receivable ▶					
		Less: allowance for doubtful accounts ▶		0	0	0	
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)		0	0	0	
	7	Other notes and loans receivable (attach schedule) ▶	11,566,318				
		Less: allowance for doubtful accounts ▶	0	10,141,667	11,566,318	11,566,318	
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)		0	0	0	
	b	Investments—corporate stock (attach schedule)		0	0	0	
	c	Investments—corporate bonds (attach schedule)		0	0	0	
	11	Investments—land, buildings, and equipment basis ▶	1,144,459				
	Less: accumulated depreciation (attach schedule) ▶	1,065,772	111,348	78,687	78,687		
12	Investments—mortgage loans						
13	Investments—other (attach schedule)		2,056,503,972	2,110,829,494	2,308,213,690		
14	Land, buildings, and equipment basis ▶	0					
	Less: accumulated depreciation (attach schedule) ▶	0	0	0	0		
15	Other assets (describe ▶)		0	0	0		
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item l)		2,113,431,833	2,201,314,492	2,398,698,688		
Liabilities	17	Accounts payable and accrued expenses		475,538	640,008		
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons		3,754,424	63,654,424		
	21	Mortgages and other notes payable (attach schedule)		0	0		
	22	Other liabilities (describe ▶)		0	0		
23	Total liabilities (add lines 17 through 22)		4,229,962	64,294,432			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>						
	and complete lines 24 through 26, and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>						
	and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds					
28	Paid-in or capital surplus, or land, bldg, and equipment fund						
29	Retained earnings, accumulated income, endowment, or other funds		2,109,201,871	2,137,020,060			
30	Total net assets or fund balances (see instructions)		2,109,201,871	2,137,020,060			
31	Total liabilities and net assets/fund balances (see instructions)		2,113,431,833	2,201,314,492			

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 2,109,201,871
2	Enter amount from Part I, line 27a	2 29,194,624
3	Other increases not included in line 2 (itemize) ▶	3 0
4	Add lines 1, 2, and 3	4 2,138,396,495
5	Decreases not included in line 2 (itemize) ▶ (SEE STATEMENT)	5 1,376,435
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 2,137,020,060

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	PASSTHROUGH K-1 ST CAPITAL GAIN	PURCHASE		
b	INVESTMENT ST CAPITAL GAIN	PURCHASE		
c	INVESTMENT LT CAPITAL GAIN	PURCHASE		
d	PASSTHROUGH K-1 LT CAPITAL GAIN	PURCHASE		
e				
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a	555,839			555,839
b	(959,464)			(959,464)
c	46,021,725			46,021,725
d	67,877,488			67,877,488
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a		0	555,839	
b		0	(959,464)	
c		0	46,021,725	
d		0	67,877,488	
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	113,495,588
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8		3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	126,077,123	2,379,657,174	0.052981
2016	92,508,127	2,169,596,241	0.042638
2015	100,320,590	2,219,008,266	0.045210
2014	77,121,743	2,347,132,433	0.032858
2013	69,904,673	2,256,653,037	0.030977

2	Total of line 1, column (d)	2	0.204664
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0.040933
4	Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	2,559,181,840
5	Multiply line 4 by line 3	5	104,754,990
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,523,515
7	Add lines 5 and 6	7	106,278,505
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.	8	139,502,622

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	1,523,515	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2		
3	Add lines 1 and 2	3	1,523,515	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,523,515	
6	Credits/Payments:			
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	1,479,000	
b	Exempt foreign organizations – tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c	600,000	
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	2,079,000	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	555,485	
11	Enter the amount of line 10 to be Credited to 2019 estimated tax <input type="checkbox"/> 555,485 Refunded <input type="checkbox"/> 11	11	0	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		✓
1c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	✓	
4b If "Yes," has it filed a tax return on Form 990-T for this year?	✓	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	✓	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> CA, DC, GA, NY, OK		
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		✓
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		✓

Part VII-A Statements Regarding Activities (continued)

		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	✓	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.SCHUSTERMAN.ORG	✓	
14	The books are in care of ► THE ORGANIZATION Telephone no ► (918) 879-9644 Located at ► 110 WEST 7TH STREET, SUITE 2000, TULSA, OK ZIP+4 ► 74119-1076		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year ► 15		<input type="checkbox"/>
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ►		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year, did the foundation (either directly or indirectly) <ul style="list-style-type: none"> (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No 		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/>	1b	✓
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) <ul style="list-style-type: none"> a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____ 	2b	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	3b	
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 20, 1969, (2) the lapse of the 5 year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)	4a	✓
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4b	✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year, did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	<input checked="" type="checkbox"/>
	Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	<input checked="" type="checkbox"/>
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHED STATEMENT				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHED STATEMENT				

Total number of other employees paid over \$50,000 ▶ 37

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ALEF ALEF REISH AVUKA 9 RAV ST, TEL AVIV, 69395, IS	MISSION & PROGRAM DEVELOPMENT CONS SVCS	500,340
FORUM ONE COMMUNICATIONS CORP 2200 MOUNT VERNON AVE, ALEXANDRIA, VA 22301	COMMUNICATIONS - DIGITAL MEDIA	499,980
GREAT WAVE 53 CORTE PLACIDA, GREENBRAE, CA 94904	OPERATIONS CONSULTING	453,936
WPP GROUP USA INC DBA BENENSON STRATEGY GROUP 999 18TH STREET, DENVER, CO 80202	OPERATIONS CONSULTING	266,563
MARK G YUDOF 2 CHARLES HILL LANE, OINDA, CA 22450-2	GRANTMAKING COUNSEL	253,633
Total number of others receiving over \$50,000 for professional services		21

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

1		
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	NON-INTEREST BEARING LOANS WITH CHARTER SCHOOL GROWTH FUND TO PROVIDE BELOW MARKET FINANCING FOR THE IMPROVEMENT OF CHARTER SCHOOL FACILITIES	2,500,000
2	NON-INTEREST BEARING LOANS WITH THE HEBREW FREE LOAN SOCIETY TO ENRICH THE QUALITY OF LIFE FOR NEW YORKERS IN NEED BY PROVIDING ACCESS TO SAFE, AFFORDABLE CREDIT IN THE FORM OF INTEREST-FREE LOANS	500,000
3	All other program-related investments See instructions	
Total. Add lines 1 through 3		3,000,000

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	139,489,083
b	Average of monthly cash balances	1b	483,425,926
c	Fair market value of all other assets (see instructions)	1c	1,975,239,143
d	Total (add lines 1a, b, and c)	1d	2,598,154,152
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,598,154,152
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	4	38,972,312
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,559,181,840
6	Minimum investment return. Enter 5% of line 5	6	127,959,092

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	127,959,092
2a	Tax on investment income for 2018 from Part VI, line 5	2a	1,523,515
b	Income tax for 2018 (This does not include the tax from Part VI.)	2b	1,328,065
c	Add lines 2a and 2b	2c	2,851,580
3	Distributable amount before adjustments Subtract line 2c from line 1	3	125,107,512
4	Recoveries of amounts treated as qualifying distributions	4	1,575,349
5	Add lines 3 and 4	5	126,682,861
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	126,682,861

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	136,502,622
b	Program-related investments—total from Part IX-B	1b	3,000,000
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8; and Part XIII, line 4	4	139,502,622
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b See instructions	5	1,523,515
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	137,979,107

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				126,682,861
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			0	
b Total for prior years: 20 <u>14</u> , 20 <u>15</u> , 20 <u>16</u>		0		
3 Excess distributions carryover, if any, to 2018:				
a From 2013		0		
b From 2014		0		
c From 2015		0		
d From 2016		0		
e From 2017		9,463,137		
f Total of lines 3a through e	9,463,137			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>139,502,622</u>				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2018 distributable amount				126,682,861
e Remaining amount distributed out of corpus	12,819,761			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	22,282,898			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	22,282,898			
10 Analysis of line 9				
a Excess from 2014		0		
b Excess from 2015		0		
c Excess from 2016		0		
d Excess from 2017		9,463,137		
e Excess from 2018		12,819,761		

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

LYNN SCHUSTERMAN, DIRECTOR & CO-CHAIR

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed
ALANA HUGHES, 110 WEST 7TH, SUITE 200, TULSA, OK 74119, 918-879-9774

b The form in which applications should be submitted and information and materials they should include
ONLINE APPLICATION REQUIRED - WWW.SCHUSTERMAN.ORG

c Any submission deadlines
NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
(SEE STATEMENT)

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year (SEE STATEMENT)				
Total			▶ 3a	120,093,786
b Approved for future payment				
Total			▶ 3b	0

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2018

Name of the organization

CHARLES AND LYNN SCHUSTERMAN FAMILY FOUNDATION

Employer identification number

73-1312965

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000, or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization CHARLES AND LYNN SCHUSTERMAN FAMILY FOUNDATION	Employer identification number 73-1312965
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Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	IRVING HARRIS FOUNDATION ----- 191 NORTH WACKER DRIVE, SUITE 1500 ----- CHICAGO, IL 60606-1899 -----	\$ ----- 123,333	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	HARRY & JEANETTE WEINBERG FOUNDATION ----- 7 PARK CENTER COURT ----- OWINGS MILLS, MD 21117 -----	\$ ----- 95,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
3	ST 2008 DELAWARE MANAGEMENT, LLC ----- 110 W 7TH STREET, SUITE 2000 ----- TULSA, OK 74119 -----	\$ ----- 5,000,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
4	LSIT (DELAWARE) MANAGEMENT, LLC ----- 110 W 7TH STREET, SUITE 2000 ----- TULSA, OK 74119 -----	\$ ----- 5,100,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-----	----- ----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-----	----- ----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization CHARLES AND LYNN SCHUSTERMAN FAMILY FOUNDATION	Employer identification number 73-1312965
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Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----

Name of organization CHARLES AND LYNN SCHUSTERMAN FAMILY FOUNDATION	Employer identification number 73-1312965
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Part III *Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.)* ▶ \$ _____
 Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
-----	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
-----	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
-----	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
-----	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
-----	----- ----- -----	----- ----- -----	----- ----- -----

Supplemental Information

Supplemental Information. additional information (see instructions)

Return Reference - Identifier	Explanation
FORM 990PF, PART VII-A, LINE 12 - QUALIFYING DISTRIBUTION STATEMENT	DISTRIBUTIONS TO FJC, A FOUNDATION OF DONOR ADVISED FUNDS, WERE TREATED AS QUALIFYING DISTRIBUTIONS
FORM 990PF, PART VII-A, LINE 12 - SECTION 170(C)(2)(B) EXPLANATION	THE DISTRIBUTIONS WILL BE USED BY AMPLIFIER THE JEWISH GIVING CIRCLE MOVEMENT TO PROMOTE AND RAISE NEW FUNDING FOR PHILANTHROPIC EFFORTS BY CONNECTING JEWISH FOUNDATIONS AND FUNDERS WITH NONPROFITS DEDICATED TO THE JEWISH COMMUNITY IN ADDITION, DISTRIBUTIONS WILL BE USED TO FURTHER THE CHARITABLE MISSION OF THE J J GREENBERG INSTITUTE FOR JEWISH THOUGHT AND VALUES
FORM 990 PF PART XV, LINE 2D - RESTRICTIONS AND LIMITATIONS	INITIAL APPLICATION FORM REQUIRED POTENTIAL APPLICANTS ARE URGED TO REVIEW PROGRAM GUIDELINES ON THE FOUNDATION WEB SITE (WWW.SCHUSTERMAN.ORG) AND CONTACT GRANTS COORDINATOR WITH ALL QUESTIONS ABOUT THE FOUNDATION, OUR APPLICATION PROCESS OR THEIR PROPOSED PROGRAM BEFORE SUBMITTING AN APPLICATION

Part I, Line 11

Other income

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income
(1) PASSTHROUGH K-1 OTHER INCOME	(2,960,731)	(9,847,661)	0
(2) INVESTMENT OTHER INCOME	139,127	139,127	0
(3) FEDERAL TAX REFUND	8,072	0	0
TOTAL	(2,813,532)	(9,708,534)	0

Part I, Line 18

Taxes

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) FOREIGN TAX	381,890	381,890	0	0
(2) PAYROLL TAX	347,492	0	0	347,492
(3) STATE TAX	29,375	29,375	0	0
(4) FEDERAL TAXES PAID	2,811,550	0	0	0
TOTAL	3,570,307	411,265	0	347,492

Part I, Line 23

Other expenses

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) ADMINISTRATIVE OVERHEAD	5,338,592	0	0	4,964,427
(2) INVESTMENT EXPENSES	3,842,622	3,739,758	0	0
(3) CONSULTANTS	5,493,185	0	0	5,446,821
TOTAL	14,674,399	3,739,758	0	10,411,248

Part II, Line 13 (Column a,
Column b & Column c)

Investments—Other (continued)

Description	Type	BOY Amount	EOY Amount	Fair Market Value
LIMITED PARTNERSHIPS	COST	1,309,601,181	1,544,404,462	1,717,397,602
MISCELLANEOUS INVESTMENTS	COST	557,645,424	382,205,480	382,205,480
STOCKS AND STOCK FUNDS	COST	189,257,367	184,219,552	208,610,608
TOTAL		2,056,503,972	2,110,829,494	2,308,213,690

Part III, Line 5

Decreases

Description	Amount
(1) MARK TO MARKET UNREALIZED GAIN/(LOSS)	1,376,435
TOTAL	1,376,435

Part VIII, Line 1

List all officers, directors, trustees, foundation managers and their compensation

Name	Address	Title, and average hours per week devoted to position	Compensation (If not paid, enter -0-)	Contributions to employee benefit plans and deferred compensation	Expense account, other allowances
LYNN SCHUSTERMAN	110 WEST 7TH STREET, SUITE 2000, TULSA, OK 74119	DIRECTOR & CO-CHAIR, 1 0	0	0	0
STACY SCHUSTERMAN	110 WEST 7TH STREET, SUITE 2000, TULSA, OK 74119	DIRECTOR & CO-CHAIR, 1 0	0	0	0
SANFORD CARDIN	110 WEST 7TH STREET, SUITE 2000, TULSA, OK 74119	DIRECTOR & PRESIDENT, 40 0	475,918	33,735	0
LISA EISEN	110 WEST 7TH STREET, SUITE 2000, TULSA, OK 74119	PRESIDENT - U S JEWISH PORTFOLIO, 40 0	317,314	32,427	0
JULIE MIKUTA	110 WEST 7TH STREET, SUITE 2000, TULSA, OK 74119	PRESIDENT - U S EDUCATION PORTFOLIO, 40 0	269,668	27,805	0
DAVID WEIL	110 WEST 7TH STREET, SUITE 2000, TULSA, OK 74119	COO, 40 0	227,128	22,653	0
MARK LAUER	110 WEST 7TH STREET, SUITE 2000, TULSA, OK 74119	SECRETARY, 1 0	0	0	0
JANET DUFFY	110 WEST 7TH STREET, SUITE 2000, TULSA, OK 74119	TREASURER, 1 0	0	0	0

Part VIII, Line 2

Compensation of five highest-paid employees (other than those included on line 1)

Name	Address	Title, and average hours per week devoted to position	Compensation (If not paid, enter -0-)	Contributions to employee benefit plans and deferred compensation	Expense account, other allowances
DAVID RITTBERG	110 WEST 7TH STREET, SUITE 2000, TULSA, OK 74119	DIRECTOR, 40 0	235,921	35,163	0
JUDITH WURTZEL	110 WEST 7TH STREET, SUITE 2000, TULSA, OK 74119	SENIOR DIRECTOR, 40 0	225,948	23,868	0
NOAH AUSTIN	110 WEST 7TH STREET, SUITE 2000, TULSA, OK 74119	SENIOR PROGRAM OFFICER, 40 0	225,720	36,659	0
SHAYNE SPALTEN	110 WEST 7TH STREET, SUITE 2000, TULSA, OK 74119	DIRECTOR, 40 0	221,879	35,762	0
CHERYL THOMPSON	110 WEST 7TH STREET, SUITE 2000, TULSA, OK 74119	DIRECTOR, 40 0	203,396	32,227	0

Charles and Lynn Schusterman Family Foundation				
Charitable Contributions Year End Dec 31 2018				
FEIN 73 1312965				
Part XV (in 3(a))				
Payee Name	Payee Address	Purpose	2018	Tax ID
108 Contemporary Brady Craft	108 E Brady Street Tulsa OK 74103 4112	General Operating Support	\$2,500	501(c)(3) 509(a)(1) Public Charity 27 3295491
A Better Childhood Inc	1095 Hardscrabble Road Chappaqua NY 10514 1910	General Operating Support	\$500 000	501(c)(3) 509(a)(2) Public Charity 47 2004064
A New Leaf	PO Box 35903 Tulsa OK 74153	General Operating Support	\$1 018	501(c)(3) 509(a)(1) Public Charity 73-1042760
A Pocket Full of Hope	1325 E Apache St Tulsa OK 74106 4028	General Operating Support	\$7 500	501(c)(3) 509(a)(1) Public Charity 73-1586961
A Wider Bridge	2912 Diamond Street Suite 348 San Francisco CA 94131 3208	Capacity Building and Strategic Development	\$175 000	501(c)(3) 509(a)(1) Public Charity 45-2643886
ACHARAI The Shoshana S Cardin Leadership Development Institute	5806 Park Heights Ave Baltimore, MD 21215-3932	General Operating Support	\$1 800	501(c)(3) 509(a)(1) Public Charity 30-0507614
Achieve Inc	1919 M Street Washington DC 20036	TN Assessment Review	\$50 000	501(c)(3) 509(a)(1) Public Charity 52-2006429
Achievement First Inc	Achievement First New Haven CT 06513	General Operating Support	\$750 000	501(c)(3) 509(a)(1) Public Charity 65 1203744
Achievement Network Ltd	One Beacon Street Boston MA 02108	Schusterman Professional Learning Community (PLC) Initiative	\$1 800 000	501(c)(3) 509(a)(1) Public Charity 20 3289870
AFIDI American Friends of the Israel Democracy Institute Inc	1266 West Paces Ferry Road 615 Atlanta GA 30327	General Operating Support	\$25 000	501(c)(3) 509(a)(1) Public Charity 13-3348313
African Solutions to African Problems (ASAP)	Hannaford Plaza Valatie NY 12184	General Operating Support	\$618	501(c)(3) 509(a)(1) Public Charity 36 4562653
Alder Graduate School of Education	2946 Broadway Street Suite B Redwood City CA 94062	General Operating Support	\$750 000	501(c)(3) 509(a)(1) Public Charity 47 4649648
Alliance For College-Ready Public Schools	601 South Figueroa Street 4th Floor Los Angeles CA 90017	General Operating Support	\$200 000	501(c)(3) 509(a)(1) Public Charity 95-4779029
Alliance for Early Success	P O Box 6756 Leawood KS 66206	General Operating Support	\$250 000	501(c)(3) 509(a)(1) Public Charity 26 2797011
Allied Communities of Tulsa Inspiring Our Neighborhoods	c/o East Side Christian Church 1438 S Indianapolis Avenue Tulsa, OK 74112-5826	ACTION General Support	\$8 000	501(c)(3) 509(a)(2) Public Charity 46 4427205
AlmaLinks	c/o FIC 520 Eighth Avenue 20th Floor New York NY 10018	AlmaLinks Chapter Associate Program	\$25 000	501(c)(3) 509(a)(1) Public Charity 13 3848582
America Achieves Inc	100 W 33rd St - New York NY 10001	General Operating and the American Opportunity Network support	\$350 000	501(c)(3) 509(a)(1) Public Charity 27-3238471
American Associates Ben Gurion University of the Negev	1001 Ave Of Americas 19th Floor New York NY 10018 0000	General Operating Support	\$36 000	501(c)(3) 509(a)(1) Public Charity 23 7270753
American Foundation for Suicide Prevention	120 Wall Street 29th Floor New York NY 10005	General Operating Support	\$130	501(c)(3) 509(a)(1) Public Charity 13-3393329
American Friends of the Israel Democracy Institute Inc	1266 West Paces Ferry Road 615 Atlanta GA 30327	General Operating Support	\$120 000	501(c)(3) 509(a)(1) Public Charity 13 3348313
American Friends of the Israel Philharmonic Orchestra	122 E 42nd Street, Suite 4507 New York NY 10168	Carnegie Hall Performance	\$1 500	501(c)(3) 509(a)(1) Public Charity 23 7183563
American Friends of the Jewish Museum of Greece	P O Box 2010 New York NY 10185-2010	General Operating Support	\$1 800	501(c)(3) 509(a)(1) Public Charity 36 3310316

American Heart Association	2227 E Skelly Drive Tulsa OK 74105	Student Fundraising Phone-a-thon		501(c)(3) 509(a)(1) Public Charity 13 5613797
American Institutes for Research In the Behavioral Sciences	1000 Thomas Jefferson St NW Washington DC 20007	Simulated Instruction in Mathematics PD Study	\$500	501(c)(3) 509(a)(2) Public Charity 25-0965219
American Israel Education Foundation	251 H St NW Washington DC 20001-2604	General Operating Support	\$400 000	501(c)(3) 509(a)(1) Public Charity 52-1623781
American Jewish Joint Distribution Committee (JDC)	220 East 42nd Street New York NY 10017 4014	JDC Europe/Junction Initiative 2018	\$1 550 000	501(c)(3) 509(a)(1) Public Charity 13 1656634
American Jewish World Service	45 W 36th St Floor 10 New York NY 10018 7641	General Operating Support	\$301 750	501(c)(3) 509(a)(1) Public Charity 22 2584370
Arizou	98 Berry Street 3F Brooklyn NY 11249	General Operating Support	\$250 000	501(c)(3) 509(a)(1) Public Charity 81 5268868
Arts - Contemporary Israeli Art	433 Broadway Suite 320 New York NY 10013	General Operating Support	\$50 000	501(c)(3) 509(a)(1) Public Charity 26 4184988
Arts & Humanities Council of Tulsa	101 E Archer St Tulsa OK 74103-2402	Any Given Child	\$115 000	501(c)(3) 509(a)(1) Public Charity 73 0713551
Arts Foundation	9103 E 56th St Tulsa OK 74145 7923	General Operating Support	\$5 000	501(c)(3) 509(a)(1) Public Charity 73 1355358
Association of Israel's Decorative Arts	c/o Dale & Doug Anderson 100 Worth Avenue Apt 713 Palm Beach FL 33480	General Operating Support	\$15 000	501(c)(3) 509(a)(1) Public Charity 30-0255276
Asylum Arts	68 Jay Street #503 Brooklyn NY 11201	General Operating Support	\$250 000	501(c)(3) 509(a)(1) 81 1339909
AVODAH The Jewish Service Corps	125 Maiden Lane #88 New York NY 10038 5041	General Operating and Strategic Plan Support	\$518 000	501(c)(3) 509(a)(1) Public Charity 13 3914342
BBYO	800 8th Street NW Washington DC 20001	General Operating Support	\$1 150 640	501(c)(3) 509(a)(1) Public Charity 31 1794932
Bellwether Education Partners	517 Boston Post Rd Unit 171 Sudbury MA 01776-7607	Intersection of HQ Curriculum and Personalized Learning Project	\$174 933	501(c)(3) 509(a)(1) Public Charity 26 1914515
Bend the Arc A Jewish Partnership for Justice	330 Seventh Avenue 19th Floor New York NY 10001	Jewish Social Justice Roundtable	\$116 000	501(c)(3) 509(a)(1) Public Charity 52 1332694
Big Brothers Big Sisters of Oklahoma	1401 South Boulder Avenue Suite 300 Tulsa OK 74119 3650	Taste of Tulsa Event Sponsorship	\$2 500	501(c)(3) 509(a)(1) Public Charity 73-1226237
Big Dogs Huge Paws	PO Box 24230 Denver CO 80224	General Operating Support	\$25	501(c)(3) 509(a)(1) Public Charity 26 2780979
Birthright Israel Foundation	711 Third Avenue 10th Floor New York NY 10017	Transforming the Jewish Future	\$550 000	501(c)(3) 509(a)(1) Public Charity 13 4092050
Blue Card Fund	171 Madison Avenue Suite #1405 New York NY 10016-5110	General Operating Support	\$100 000	501(c)(3) 509(a)(2) Public Charity 13-1623910
Blue Meridian Partners Inc	415 Madison Avenue 10th Floor New York NY 10029	General Operating Support	\$647 000	501(c)(3) 509(a)(1) Public Charity 81 5086187
B'nai B'rith Youth Organization Inc (Tulsa)	2021 East 71st Street Tulsa OK 74136	General Operating Support	\$118	501(c)(3) 509(a)(1) Public Charity 53 0179971
Brandeis University	415 South St Msc 110 Waltham MA 02453 2728	General Operating Support	\$103,900	501(c)(3) 509(a)(1) Public Charity 04 2103552
Braven Inc	171 N Aberdeen Chicago IL 60607	General Operating Support	\$1 250 000	501(c)(3) 509(a)(1) Public Charity 46-4340594
California State University Foundation	401 Golden Shore Long Beach CA 90802	Aspiring Teacher Scholarship	\$500 000	501(c)(3) 509(a)(1) Public Charity 95 6123757

CALM Center Counseling & Recovery Services of Oklahoma	7010 S Yale Avenue Suite 215 Tulsa OK 74136 5713	Capital Campaign	\$100 000	501(c)(3) 509(a)(1) Public Charity 73 1064338
Cambiar Education	675 Ponce de Leon Avenue Suite 8500 Atlanta CA 30308	SPED Follow on	\$150 000	501(c)(3) 509(a)(1) Public Charity 81 3508420
Camelback Ventures Inc	643 Magazine Street New Orleans LA 70130	General Operating Support	\$250 000	501(c)(3) 509(a)(1) Public Charity 46-3169470
Camp Fire Green Country Inc	706 S Boston Ave Tulsa OK 74119 1610	LGBTQ Youth Programming and Outreach	\$45 000	501(c)(3) 509(a)(1) Public Charity 73-0579231
Camp Loughndge	4900 W 71st St Tulsa OK 74131 3459	Outdoor Classroom	\$50 000	501(c)(3) 509(a)(1) Public Charity 73 1468503
Camp Ramah Darom	6400 Powers Ferry Rd NW Atlanta GA 30339 2925	General Operating Support	\$5 000	501(c)(3) 509(a)(1) Public Charity 58 2146741
CARE	151 Ellis Street NE Atlanta GA 30303	General Operating Support	\$360	501(c)(3) 509(a)(1) Public Charity 13 1685039
Carver Middle School Foundation for Excellence	624 E Oklahoma Place Tulsa OK 74106	Israel: US Middle School Student Exchange Program	\$7 000	501(c)(3) 509(a)(1) Public Charity 73-1413403
Catholic Charities of Eastern Oklahoma	2450 N Harvard Avenue Tulsa, OK 74110	Cooking Up Compassion	\$2 500	501(c)(3) 509(a)(1) Public Charity 73 1101663
Center for Individuals with Physical Challenges	815 S Utica Ave Tulsa OK 74104 3612	VIP Polo Event/Fundraiser	\$2 500	501(c)(3) 509(a)(1) Public Charity 73 6070545
Center for Law and Social Policy	1200 18th St NW Suite 200 Washington DC 20036	Protecting Immigrant Families	\$350 000	501(c)(3) 509(a)(1) Public Charity 23 7000150
Central Synagogue	123 East 55th Street New York NY 10022	General Operating Support	\$54 964	501(c)(3) 509(a)(1) Public Charity 13 1628161
Chalkbeat Inc	1239 Broadway Suite 7038 New York NY 10002	General Operating Support	\$100 000	501(c)(3) 509(a)(1) Public Charity 90-0915846
Challah For Hunger	C/O Tribe Commons 201 S Camac St 2N Philadelphia PA 19107-0000	The Campus Hunger Project	\$75 000	501(c)(3) 509(a)(1) Public Charity 26 1540827
Chamber Music Tulsa	18 S Lewis Avenue Tulsa OK 74104	Any Given Child	\$10 000	501(c)(3) 509(a)(2) Public Charity 73 6103140
Charter Fund Inc	10901 W 120th Ave Broomfield CO 80021-3485	Emerging CMO Fund	\$333 333	501(c)(3) Private Operating Foundation 05-0620063
Child Abuse Network	2829 S Sheridan Rd Tulsa OK 74129 1013	Superhero Soiree and Superhero Challenge	\$5 000	501(c)(3) 509(a)(1) Public Charity 73 1325326
Child Trends	7315 Wisconsin Avenue Suite 1200 W Bethesda MD 20814	Growth Plan Development	\$185 000	501(c)(3) 509(a)(1) Public Charity 13-2982969
Cholangiocarcinoma Foundation	5526 West 13400 South #510 Herriman UT 84096	General Operating Support	\$1 800	501(c)(3) 509(a)(1) Public Charity 20 5776861
Choregus Productions	5514 S Lewis Avenue Suite One Tulsa OK 74105	General Operating Support AND Education & Outreach 2019	\$20 000	501(c)(3) 509(a)(2) Public Charity 26 4178606
Circle Cinema Foundation	8 S Lewis Ave Tulsa OK 74104 1615	Annual Jewish Film Festival	\$18 150	501(c)(3) 509(a)(2) Public Charity 05 0527339
Citizen Schools Inc	308 Congress Street 5th Floor Boston MA 02210	FY19 Transition Grant	\$150 000	501(c)(3) 509(a)(1) Public Charity 04 3259160
City Year Tulsa	15 E 5th Street Suite 1621 Tulsa OK 74103	City Year Tulsa Operating Support	\$350 000	501(c)(3) 509(a)(1) Public Charity 22 2882549
Cleveland Clinic Foundation	9500 Euclid Avenue Rk 15 Cleveland OH 44195-0001	General Operating Support	\$25 000	501(c)(3) 509(a)(1) Public Charity 340714585

College Bound Academy	2525 South 101st East Avenue Tulsa OK 74129	College Bound Academy Operating Support		501(c)(3) 509(a)(1) Public Charity 46 4317438
			\$100 000	
Collegiate Hall	1142 E 56th St Tulsa OK 74105 7857	Teaching and Leading Initiative of Oklahoma, School Leader Institute		501(c)(3) 509(a)(1) Public Charity 47-1393047
			\$150 000	
Community Food Bank of E OK	1304 N Kenosha Ave Tulsa OK 74106 5940	General Operating Support		501(c)(3) 509(a)(1) Public Charity 73-1184980
			\$2,725	
Community Service Council of Greater Tulsa	16 E 16th Street Suite 202 Tulsa OK 74119-4402	Top of the Town Fundraiser Benefiting Child Care Resource Center		501(c)(3) 509(a)(1) Public Charity 73 0580282
			\$30 000	
Conservative Leaders for Education	8643 Mt Vernon Hwy Alexandria VA 22309	State Policy Network of Conservative		501(c)(3) 509(a)(1) Public Charity 81 4027500
			\$500 000	
Council of American Jewish Museums	1058 Sterling Place Brooklyn NY 11213	National Conference and Judaica Workshop		501(c)(3) 509(a)(2) Public Charity 27-0543442
			\$10 000	
Council of Chief State School Officers	One Massachusetts Avenue NW Suite 700 Washington DC 20001	School Report Cards and PARCC Transition Support		501(c)(3) 509(a)(2) Public Charity 53-0198090
			\$1,503 333	
Council of the Great City Schools	1331 Pennsylvania Avenue NW Suite 1100N Washington DC 20004	Supporting Educators to Align Literacy Approaches to College and Career Ready Standards		501(c)(3) 509(a)(1) Public Charity 36-2481232
			\$245 000	
Creative Commons Corporation	PO Box 741107 Los Angeles, CA 90074 1107	General Operating Support		501(c)(3) 509(a)(1) Public Charity 04 3585301
			\$25 000	
Cystic Fibrosis Foundation	2642 E 21st Street Suite 100 Tulsa OK 74114 1744	General Operating Support		501(c)(3) 509(a)(1) Public Charity 13 1930701
			\$6 473	
D C Public Education Fund	3407 14th St NW Washington DC 20010-3402	Ron Brown College Preparatory High School General Operating Support		501(c)(3) 509(a)(1) Public Charity 26 1607955
			\$25 000	
Diverse Charter School Coalition Inc	1101 15th St NW Suite 1010 Washington DC 20005	General Operating Support		501(c)(3) 509(a)(1) Public Charity 45 2849094
			\$100 000	
Domestic Violence Intervention Services	3124 E Apache St Tulsa OK 74110 2320	Diversity, Equity and Inclusion (DEI) and Anti Oppression Agency Assessment Strategic Planning and Training		501(c)(3) 509(a)(1) Public Charity 73 1028332
			\$10 000	
DonorsChoose.org	134 W 37th Street Floor 11 New York NY 10018 6911	General Operating Support		501(c)(3) 509(a)(1) Public Charity 13 4129457
			\$400 000	
EdReports.org Inc	PO Box 51099 Durham NC 27717	General Operating Support		501(c)(3) 509(a)(1) Public Charity 47-1171149
			\$689 700	
Education Leaders of Color Inc	3680 Wilshire Blvd Suite P04 - 1052 Los Angeles CA 90010	Boulder Fund		501(c)(3) 509(a)(1) Public Charity 81 2253548
			\$1 100 000	
Education Pioneers Inc	360 22nd Street Suite 220 Oakland CA 94612	General Operating Support		501(c)(3) 509(a)(1) Public Charity 77 0602311
			\$620 525	
Education Resource Strategies, Inc	480 Pleasant Street Watertown MA 02472	District Financing Strategies for Extended Clinical Practice		501(c)(3) 509(a)(1) Public Charity 20-1978102
			\$1 850 000	
Education Trust Inc	1250 H St NW Suite 700 Washington DC 20005 5935	General Operating Support		501(c)(3) 509(a)(1) Public Charity 52-1982223
			\$1 000 000	
Educators for Excellence Inc	80 Pine Street Floor 28 New York NY 10005 1733	General Operating Support		501(c)(3) 509(a)(1) Public Charity 27 3382030
			\$300 000	
eJewish Philanthropy	Center for Jewish Culture and Creativity 2472 Broadway #331 New York NY 10025	General Operating Support		501(c)(3) 509(a)(1) Public Charity 95 4328467
			\$40 000	
EL Education Inc	247 W 35th Street 8th Floor New York NY 10001	Building Capacity in High Impact Professional Development Organizations to Support Implementation of EL Education s Language Arts Curriculum		501(c)(3) 509(a)(1) Public Charity 06 1576405
			\$942 310	
Emergency Infant Services	222 S Houston Ave Tulsa OK 74127 8907	General Operating Support		501(c)(3) 509(a)(1) Public Charity 73-1039524
			\$20 000	
Emory University	1599 Clifton Rd 4th Floor Atlanta GA 30322 4250	General Operating Support		501(c)(3) 509(a)(1) Public Charity 58 0566256
			\$50 000	

Encounter Programs Inc	25 Broadway Suite 1700 New York NY 10004	General Operating Support	\$25 000	501(c)(3) 509(a)1 26 0593832
Envision Excellence in STEM	2108 Lambertson Rd Cleveland Hts OH 44118 2717	STEM Learning Ecosystems Initiative	\$13 195	501(c)(3) 509(a)(1) Public Charity 20-8622102
Fab Lab Tulsa	710 S Lewis Ave Tulsa OK 74104 3330	General Operating Support	\$15 000	501(c)(3) 509(a)(1) Public Charity 30-0638130
Facing History and Ourselves Inc	16 Hurd Rd Brookline MA 02445	General Operating Support	\$250 000	501(c)(3) 509(a)(1) Public Charity 04 2761636
Family & Children s Services	650 S Peoria Ave Tulsa OK 74120-4429	General Operating Support	\$5 100	501(c)(3) 509(a)(1) Public Charity 73 0580270
Family and Children s Services	650 S Peoria Ave Tulsa, OK 74120-4429	White Party	\$37 000	501(c)(3) 509(a)(1) Public Charity 73 0580270
Family Hope House	5840 S Memorial Suite 111 Tulsa OK 74145	General Operating Support	\$750	501(c)(3) 509(a)(2) Public Charity 46-1600437
Family Safety Center	600 Civic Center Tulsa OK 74103 3829	General Operating Support	\$25 000	501(c)(3) 509(a)(1) Public Charity 45-4544393
Fistula Foundation	1922 The Alameda Suite 302 San Jose, CA 95126-1430	General Operating Support	\$10 000	501(c)(3) 509(a)(1) Public Charity 77-0547201
FJC - A Foundation of Donor Advised Funds	520 8th Avenue Floor 20 New York NY 10018 6507	J J Greenberg Institute for Jewish Thought and Values	\$18 000	501(c)(3) 509(a)(1) Public Charity 13 3848582
FJC A Foundation of Donor Advised Funds	520 8th Avenue Floor 20 New York NY 10018-6507	Amplifier Giving Circles Convening	\$550 000	501(c)(3) 509(a)(1) Public Charity 13 3848582
Footsteps Inc	114 John Street Unit 930 New York NY 10272-9948	Footsteps Capacity Building for Growth & Scholarship Proposal	\$100 000	501(c)(3) 509(a)(1) Public Charity 20-0666923
Fort Lewis College Foundation	1000 Rim Drive Durango CO 81301	Geological Research Fund	\$152 479	501(c)(3) 509(a)(1) Public Charity 23 7122114
Foundation 1023	12413 River Bend Austin TX 78732 0000	General Operating Support	\$936	501(c)(3) 509(a)(1) Public Charity 81 1339123
Foundation Center	32 Old Slip 24th Floor New York NY 10005	General Operating Support	\$3 500	501(c)(3) 509(a)(1) Public Charity 13 1837418
Foundation for Defense of Democracies Inc	1800 M St NW Suite 8005 Washington DC 20036 5876	General Operating Support	\$200 000	501(c)(3) 509(a)(1) Public Charity 13 4174402
Foundation for Jewish Camp	253 W 35th Street Floor 4 New York NY 10001-1907	General Operating Support	\$100 000	501(c)(3) 509(a)(1) Public Charity 22 3551013
Foundation for Tulsa Schools	3027 S New Haven Suite 600 Tulsa, OK 74114-6131	TPS Strategic Initiatives	\$4 104 819	501(c)(3) 509(a)(1) Public Charity 73 1612027
Fractured Atlas	248 W 35th St Floor 10 New York NY 10001	Jewish Food Society Sponsorship	\$50,000	501(c)(3) 509(a)(1) Public Charity 11-3451703
Fund for Educational Excellence Inc	800 North Charles Street Suite 400 Baltimore MD 21201	Baltimore City Public Schools Blueprint for Success (Literacy Strand)	\$500 000	501(c)(3) 509(a)(1) Public Charity 52 1129402
Gaining Ground	9801 S Houston Avenue Jenks OK 74037	Summer Program Support	\$4 000	501(c)(3) 509(a)(1) Public Charity 82 2302781
Generation Citizen Inc	110 Wall Street 5th Floor New York OK 10005	Generation Citizen Tulsa Program Support	\$7 500	501(c)(3) 509(a)(1) Public Charity 27-2039522
Generation Hope	415 Michigan Avenue NE Washington, DC 20017	General Operating Support	\$75,000	501(c)(3) 509(a)(1) Public Charity 27 3554088
Generation Teach Inc	6 Liberty Square #2052 Boston MA 02109	General Operating Support	\$250 000	501(c)(3) 509(a)(1) Public Charity 46 5126839

Georgia O Keeffe Museum	217 Johnson Street Santa Fe NM 87501	General Operating Support		501(c)(3) 509(a)(1) Public Charity 85-0437114 \$618
Gilcrease Museum Management Trust	1400 N Gilcrease Museum Road Tulsa OK 74127 2100	Director's Society		501(c)(3) 509(a)(1) Public Charity 26 2205415 \$2 500
Global Gardens	PO Box 52034 Tulsa OK 74152 0034	General Operating Support		501(c)(3) 509(a)(1) Public Charity 20-5717276 \$90 000
Grantmakers for Effective Organizations	1310 L Street NW Washington DC 20005	General Operating Support		501(c)(3) 509(a)(1) Public Charity 01 0669150 \$64 000
Great Plains Mastiff Rescue Foundation	PO Box 6173 Edmond OK 73083	General Operating Support		501(c)(3) 509(a)(1) Public Charity 20-3939401 \$1 450
GreatSchools	1999 Harrison Street Suite 1100 Oakland CA 94612	GreatSchools Grade-by Grade Newsletters Maintenance and Translation into Spanish		501(c)(3) 509(a)(1) Public Charity 94-3311628 \$550,000
Greenwood Cultural Center	322 N Greenwood Ave Tulsa OK 74120-1026	Legacy Award Dinner		501(c)(3) 509(a)(1) Public Charity 73 1436295 \$10 000
Greenwood House Home for the Jewish Aged	53 Walter St Ewing NJ 08628	General Operating Support		501(c)(3) 509(a)(2) Public Charity 21 0639867 \$318
Harvard Hillel	52 Mount Auburn Street Cambridge MA 02138	Harvard Israel Summit		501(c)(3) 509(a)(1) Public Charity 04 2620801 \$15 000
Health Outreach Prevention Education	3540 E 31st Street Tulsa OK 74135 1526	General Operating Support		501(c)(3) 509(a)(1) Public Charity 73 1537952 \$5 000
Hebrew Union College Jewish Institute of Religion	3101 Clifton Avenue 3rd Floor Cincinnati, OH 45220-2404	General Operating Support		501(c)(3) 509(a)(1) Public Charity 31 0537067 \$37 800
HIAS	1300 Spring Street Suite 500 Silver Spring MD 20910-3634	General Operating Support		501(c)(3) 509(a)(1) Public Charity 13 5633307 \$100 000
Hillel Foundation for Jewish Campus Life Texas Hillel	2105 San Antonio St Austin TX 78705	General Operating Support		501(c)(3) 509(a)(1) Public Charity 52-1758802 \$5 000
Hillel The Foundation for Jewish Campus Life	800 8th St NW Washington DC 20001 3724	March for our Lives Hillel		501(c)(3) 509(a)(1) Public Charity 52 1844823 \$3,928 430
Holland Hall School Inc	5666 E 81st St Tulsa OK 74137-2001	General Operating Support		501(c)(3) 509(a)(1) Public Charity 73-0527459 \$50 000
Honeymoon Israel Foundation Inc	6070 Whitegate Crossing East Amherst NY 14051	Honeymoon Israel Growth and Development		501(c)(3) 509(a)(1) Public Charity 47 1291052 \$750 000
Housing Opportunities Made Equal of Virginia, Inc	626 East Broad Street Suite 400 Richmond VA 23219	General Operating Support		501(c)(3) 509(a)(1) Public Charity 23 7303018 \$300 000
Humble Sons Bike Company	1613 W Lincoln Pl Broken Arrow OK 74012	Afterschool Bike Club in TPS Schools		501(c)(3) 509(a)(1) Public Charity 26 2582629 \$10 000
Illustrative Mathematics	PO Box 69822 Oro Valley AZ 85737	High School Math Curriculum Build Part 2		501(c)(3) 509(a)(1) Public Charity 46-3513958 \$865 000
Indian Nations Council Boy Scouts of America	4295 S Garnett Rd Tulsa OK 74146-4261	Scout Reach Engaging Underrepresented in Scouting		501(c)(3) 509(a)(1) Public Charity 73 0579230 \$25 000
Institute for America's Future	1101 17th St NW Suite 1220 Washington DC 20036	Promoting Academic Success and Belonging for All Students		501(c)(3) 509(a)(1) Public Charity 52 1971942 \$204 632
Institute for Curriculum Services	133 Stewart Street Suite 205 San Francisco, CA 94105	National Professional Development Scale Up Initiative		501(c)(3) 509(a)(1) Public Charity 94 1156335 \$200 000
Institute of Southern Jewish Life Inc	4915 I 55 N Suite 100A Jackson MS 39206 6212	Education Fellowship		501(c)(3) 509(a)(1) Public Charity 64-0762027 \$20 000
Instruction Partners	604 Gallatin Ave Nashville TN 37206	General Operating Support		501(c)(3) 509(a)(2) Public Charity 47 5380182 \$750 000

IPTF	5614 Connecticut Avenue, NW No 341 Washington DC 20015	General Operating Support		501(c)(3) 509(a)(1) Public Charity 13 4331855
Iron Gate at Trinity	501 S Cincinnati Ave Tulsa OK 74103-4801	Cooking For A Cause	\$18 000	501(c)(3) 509(a)(1) Public Charity 20-3164551
IsraAID	555 College Ave Palo Alto, CA 94306	Strengthening IsraAID's Response to Humanitarian Crises	\$40 000	501(c)(3) 509(a)(1) Public Charity 46 2118225
Israel & Co	1460 Broadway New York, NY 10036	Stanford iTrek	\$350 000	501(c)(3) 509(a)(1) Public Charity 45 5230138
Israel Center for Excellence Through Education	9 South 753 Circle Avenue Willowbrook IL 60527	Al Ma Da a program to transform elementary school science and math education	\$75 000	501(c)(3) 509(a)(1) Public Charity 27 3032809
Israel Education Resource Center	95 Revere Drive Northbrook IL 60062 1585	The iCenter Capacity Building	\$125 000	501(c)(3) 509(a)(1) Public Charity 26-1422898
Israel on Campus Coalition (ICC)	PO Box 34640 Washington DC 20043 4640	Campus Action Plan	\$1 250 000	501(c)(3) 509(a)(1) Public Charity 30-0664947
Israel Policy Forum	355 Lexington Ave New York NY 10017	General Operating Support	\$1 450 000	501(c)(3) 509(a)(1) Public Charity 90-0653286
Israel21c	44 Montgomery Street Suite 4150 San Francisco CA 94104	ISRAEL21c Digital Ambassadors Program	\$52 500	501(c)(3) 509(a)(1) Public Charity 77 0571579
iTrek	1460 Broadway New York, NY 10036	Stanford iTrek	\$66 080	501(c)(3) 509(a)(1) Public Charity 45 5230138
J A M E S Inc	PO Box 194 Owasso OK 74055	Summer Parenting Academy	\$700 000	501(c)(3) 509(a)(1) Public Charity 83-0493949
James B Hunt Jr Institute for Educational Leadership and Policy Foundation Inc	1000 Park Forty Plaza Suite 280 Durham, NC 27713-5260	Fostering a Bipartisan Dialogue on the Educational Continuum	\$5 000	501(c)(3) 509(a)(1) Public Charity 80-0025367
Janada L. Batchelor Foundation for Children dba Mainsprings	PO Box 4541 Tulsa OK 74159	Operations and Campus Capital	\$150 000	501(c)(3) 509(a)(1) Public Charity 20-5351345
Jewish Book Council	520 8th Avenue 4th Floor New York, NY 10018-6507	General Operating Support	\$70 000	501(c)(3) 509(a)(1) Public Charity 13 3737760
Jewish Education Project	520 8th Avenue 15th Floor New York NY 10018 6507	General Operating Support	\$15 100	501(c)(3) 509(a)(2) Public Charity 13-1632519
Jewish Federation of Greater Dallas	7800 Northaven Rd Dallas TX 75230-3226	General Operating Support	\$36 930	501(c)(3) 509(a)(1) Public Charity 75 0800654
Jewish Federation of Southern Illinois	3419 West Main Street Belleville IL 62226	General Operating Support	\$360	501(c)(3) 509(a)(1) Public Charity 37 0661214
Jewish Federation of Tulsa Foundation	2021 E 71st Street Tulsa OK 74136 5408	Jewish Intensification	\$618	501(c)(3) 509(a)(1) Public Charity 73 0579243
Jewish Federations of North America	25 Broadway Suite 1700 New York NY 10004 1015	General Operating Support	\$73 250	501(c)(3) 509(a)(1) Public Charity 13-1624240
Jewish Funders Network	150 West 30th St New York NY 10001-4003	JFN Conference Sponsorship	\$5 000	501(c)(3) 509(a)(1) Public Charity 23 2742482
Jewish Telegraphic Agency (JTA)	24 W 30th Street Floor 4 New York NY 10001 4443	Engaging Millennials on Israel	\$70 000	501(c)(3) 509(a)(1) Public Charity 13-0887610
Jewish Women International	1129 20th St NW Suite 801 Washington, DC 20036-3425	Women to Watch Gala Sponsorship	\$62 500	501(c)(3) 509(a)(1) Public Charity 52 6040461
Jpiego an affiliate of Johns Hopkins University	Global Engagement and Communications 1615 Thames Street Baltimore MD 21231	Project in Madagascar	\$5 000	501(c)(3) 509(a)(1) Public Charity 23-7424444
John Hope Franklin Center for Reconciliation	322 N Greenwood Ave Tulsa OK 74120-1026	General Operating Support	\$15 000	501(c)(3) 509(a)(1) Public Charity 26 4767477
			\$10 000	

John N Gardner Institute	PO Box 72 Brevard NC 28712	Tulsa Regional Transfer Transformation Project	\$114,951	501(c)(3) 509(a)(2) Public Charity 26 0166817
Joseph Shifka Center for Jewish Life at Yale	80 Wall St New Haven CT 06511 6605	Israel and Jewish Programs at Yale	\$100,000	501(c)(3) 509(a)(1) Public Charity 06-1257354
JPRO Network	25 Broadway Suite 1700 New York NY 10004-1010	General Operating Support	\$10,000	501(c)(3) 509(a)(2) Public Charity 13 1624105
Junior Achievement of Oklahoma	3947 S 103rd East Avenue Tulsa OK 74146-2444	General Operating Support	\$8,500	501(c)(3) 509(a)(1) Public Charity 73 0757053
KANEKO	1111 Jones Street Omaha NE 68102	KANEKO Creative Lab	\$1,500	501(c)(3) 509(a)(1) Public Charity 36 4261067
Keshet	284 Amory St Jamaica Plain MA 02130-2317	Gala	\$418,500	501(c)(3) 509(a)(1) Public Charity 48-1278664
KIPP Foundation	135 Main Street Suite 1700 San Francisco CA 94105 1850	KIPP College Persistence Fund	\$50,000	501(c)(3) 509(a)(1) Public Charity 94 3362724
KIPP Reach Academy Charter School	1661 E Virgin St Tulsa OK 74106	KIPP Reach Fall College Tuition Award	\$6,000	501(c)(3) 509(a)(1) Public Charity 30-0005794
Latinos for Education Inc	275 Payson Road Belmont MA 02478	General Operating Support	\$225,000	501(c)(3) 509(a)(1) Public Charity 81 2883649
Leadership Tulsa	1717 S Boulder Ave Suite 104 Tulsa OK 74119 4833	General Operating Support	\$20,450	501(c)(3) 509(a)(2) Public Charity 73-1042332
Leading Edge Alliance Inc	85 Broad Street 16th Floor New York NY 10004	Talent Alliance and CareerHub 2.0	\$550,000	501(c)(3) 509(a)(1) Public Charity 81 2625263
Leading Educators Inc	1824 Oretha Castle Haley Blvd New Orleans, LA 70119	General Operating Support	\$1,500,000	501(c)(3) 509(a)(1) Public Charity 45-1447048
League of Women Voters of Metropolitan Tulsa	3336 E 32nd Street Suite 4 Tulsa OK 74135 4448	Madam President Reception	\$1,500	509(a)(3) 509(a)(2) Public Charity 73 6226496
Learning Forward	17330 Preston Rd 106D Dallas TX 75252 6036	Curriculum & Equity Grant	\$212,300	501(c)(3) 509(a)(2) Public Charity 31 0955962
Learning to Give	One South Harbor Drive Suite #8 Grand Haven MI 49417-1385	Contribution in Appreciation for Adam Seaman Serving on Board	\$500	501(c)(3) 509(a)(3) Type I 61 1479763
Leichtag Foundation	441 Saxony Road Encinitas CA 92024	Jews of Color Field Building Initiative	\$100,000	501(c)(3) Private Nonoperating Foundation 33-0466189
Life Vest Inside Inc	2101 Ocean Pkwy Brooklyn NY 11223	Dance for Kindness	\$8,500	501(c)(3) 509(a)(1) Public Charity 27-3828685
M E B Alliance for Educator Diversity Inc	900 Chicon St Evans Building Room 101 Austin, TX 78702-2753	General Operating Support	\$250,000	501(c)(3) 509(a)(1) Public Charity 81-4012999
Maltz Museum of Jewish Heritage	2929 Richmond Road Beachwood OH 44122 4194	Maltz Museum - Then and Now Exhibit	\$25,000	501(c)(3) 509(a)(1) Public Charity 04 3684531
Matthew Shepard Foundation	800 18th Street Suite 301 Denver CO 80202	General Operating Support	\$618	501(c)(3) 509(a)(1) Public Charity 31 1640047
Mayo Foundation	200 First Street SW Rochester MN 55905	General Operating Support	\$5,000	501(c)(3) 509(a)(2) Public Charity 41 6011702
McLean Hospital Corporation	Development Department 115 Mill Street Mail Stop 126 Belmont MA 02478	General Operating Support	\$31,100	501(c)(3) 509(a)(1) Public Charity 04-2697981
Mental Health Association of Oklahoma	5330 East 31st Street Suite 1000 Tulsa, OK 74135	Altamont Apartment Program Long Term Supportive Care	\$83,000	501(c)(3) 509(a)(1) Public Charity 73 0657931
Met Cares Foundation	9521 S Riverside Drive Suite B #177 Tulsa OK 74137	General Operating Support	\$176,637	501(c)(3) 509(a)(1) Public Charity 47-4013678

Middle East Media and Research Institute Inc	1819 L Street NW 5th Floor Washington, DC 20036	Translation and Dissemination of Arabic Media	\$18 000	501(c)(3) 509(a)(1) Public Charity 52-2068483
Mizel Jewish Community Day School	2021 E 71st St Tulsa OK 74136-5408	Annual Fundraiser Boots & Bling	\$2 500	501(c)(3) 509(a)(1) Public Charity 73-0983653
Moishe Foundation	441 Saxony Rd Barn 2 Encinitas, CA 92024 2725	Pittsburgh Solidarity Shabbats	\$2 510 000	501(c)(3) 509(a)(1) Public Charity 26 2599786
Museum of Fine Arts Boston	465 Huntington Ave Boston MA 02115-5523	Judaica Exhibit	\$250 000	501(c)(3) 509(a)(1) Public Charity 04 2103607
Museum of Jewish Heritage A Living Memorial to the Holocaust	36 Battery Place 4th Fl New York NY 10280-1502	General Operating Support	\$1 200	501(c)(3) 509(a)(1) Public Charity 13 3376265
National Center for Civic Innovation	121 Avenue of the Americas 6th Floor New York, NY 10013	General Operating Support	\$400 000	501(c)(3) 509(a)(1) Public Charity 02-0590588
National Center for Family Philanthropy	1667 K St NW Suite 550 Washington DC 20006 1652	General Operating Support	\$12 500	501(c)(3) 509(a)(1) Public Charity 52 2055016
National Center for Teacher Residencies Inc	1332 N Halsted Street Chicago IL 60642	General Operating Support	\$115 000	501(c)(3) 509(a)(1) Public Charity 26-0869607
National Museum of American Jewish History	101 S Independence Mall E Philadelphia PA 19106-2517	New Jewish Culture Network at the National Museum of American Jewish History	\$50 000	501(c)(3) 509(a)(1) Public Charity 23 7379280
National Philanthropic Trust	165 Township Line Road Suite 150 Jenkintown PA 19046	General Operating Support	\$116 000	501(c)(3) 509(a)(1) Public Charity 23 7825575
National Society to Prevent Blindness dba Vizavance	2506 B E 21st St Tulsa OK 74114	Sip for Sight	\$2 500	501(c)(3) 509(a)(1) Public Charity 73-6108998
NEO Philanthropy Inc	45 West 36th Street New York NY 10018	Rapid Response to Combat Family Separation & Detention	\$400 000	501(c)(3) 509(a)(1) Public Charity 13 3191113
New Hope Oklahoma	501 S Cincinnati Ave Tulsa OK 74103-4801	General Operating Support	\$25 000	501(c)(3) 509(a)(2) Public Charity 20-8416981
New Leaders, Inc	30 W 26th Street Floor 10 New York NY 10010-2079	Schusterman Professional Learning Community (PLC) Initiative	\$2 000 000	501(c)(3) 509(a)(1) Public Charity 04 3519203
New Schools for New Orleans Inc	1555 Poydras Street Suite 781 New Orleans LA 70112	NSNO Instructional Quality Initiative	\$600 000	501(c)(3) 509(a)(1) Public Charity 02-0773717
New Schools Fund	1616 Franklin Street Oakland CA 94612	NSVF Summit	\$50 000	501(c)(3) 509(a)(1) Public Charity 94 3281780
New Teacher Center	110 Cooper Street Santa Cruz CA 95060-4574	General Operating Support	\$2 000 000	501(c)(3) 509(a)(1) Public Charity 26-2427526
New Venture Fund	1201 Connecticut Ave NW #300 Washington DC 20036	When We All Vote Campaign	\$2 365 000	501(c)(3) 509(a)(1) Public Charity 20-5806345
New Workforce Directions Inc dba Madison Strategies Group	907 S Detroit Avenue Suite 210 Tulsa OK 74120	Jobs for the Future Horizons Economic Advancement Conference	\$81 750	501(c)(3) 509(a)(1) Public Charity 27 2323749
New York University	105 East 17th Street 4th Floor New York NY 10003	Postdoctoral fellowships	\$75 000	501(c)(3) 509(a)(1) Public Charity 13 5562308
NWEA	121 NW Everett Street Portland OR 97209	Reverse MAP	\$1 500 000	501(c)(3) 509(a)(2) Public Charity 93-0686108
Odel Education LLC	110 Green Street Apartment #A509 Brooklyn NY 11222	LADOE High School ELA Guidebooks 3 0	\$600 000	For Profit 46-4990631
Ok2Grow Foundation	8178 East 44th Street Tulsa OK 74145	High School Certified Production Technician Program	\$15 000	501(c)(3) 509(a)(2) Public Charity 73 1281151
Oklahoma Academy for State Goals	P O Box 968 Norman OK 73070	Oklahoma Academy Salute 25th Anniversary!	\$3 000	501(c)(3) 509(a)(1) Public Charity 73-1255400

Oklahoma Arts Institute	111 NW 9th St Oklahoma City OK 73102 5808	Summer Arts Institute Student Scholarships		501(c)(3) 509(a)(1) Public Charity 73 1021165 \$10 000
Oklahoma B'Nai Brith Hillel Foundation	494 Elm Ave Norman OK 73069 5712	General Operating Support		501(c)(3) 509(a)(1) Public Charity 73 6106369 \$8,000
Oklahoma Center for Community and Justice	100 W 5th St Suite 701 Tulsa, OK 74103 4290	General Operating Support		501(c)(3) 509(a)(1) Public Charity 87 0744050 \$42 860
Oklahoma Center for Nonprofits	720 W Wilshire Blvd Suite 115 Oklahoma City OK 73116-7737	Potts Family Foundation Resilience Summit		501(c)(3) 509(a)(1) Public Charity 73 1501645 \$5 000
Oklahoma Foundation for Excellence	101 Park Ave Suite 420 Oklahoma City OK 73102 7201	Fall Forum for Local Education Foundationsrds		501(c)(3) 509(a)(1) Public Charity 73-1260595 \$10 000
Oklahoma Policy Institute	907 S Detroit Ave Ste 1005 Tulsa OK 74120-4265	General Operating Support		501(c)(3) 509(a)(1) Public Charity 33 1178624 \$10 185
Oklahoma Public School Resource Center	309 NW 131 St #103 Oklahoma City, OK 73103	CSforALL SCRIPT Symposium Travel Reimbursement		501(c)(3) 509(a)(1) Public Charity 46 3231101 \$50 000
Oklahoma State University Foundation	400 S Monroe Stillwater OK 74074	OSU-Tulsa Continuation Scholarships		501(c)(3) 509(a)(1) Public Charity 73 6097060 \$292 507
Oklahoma Watch	395 W Lindsey Street Suite 3120D Norman OK 73019 4201	General Operating Support		501(c)(3) 509(a)(1) Public Charity 27-3721498 \$7 500
Oklahoma Westie Rescue Foundation	9810 E 116th Street South Bixby OK 74008	General Operating Support		501(c)(3) 509(a)(1) Public Charity 20-2659112 \$118
Oklahomans for Equality	PO Box 2687 Tulsa OK 74101 2687	Lead Together – Leadership Development Pilot		501(c)(3) 509(a)(1) Public Charity 73 1300864 \$97 800
Old Friends Senior Dogs Sanctuary	12110 Lebanon Road Mount Juliet TN 37122	General Operating Support		501(c)(3) 509(a)(1) Public Charity 45 5084188 \$25
OneGoal	180 N Wabash Avenue Suite 800 Chicago IL 60601	Growth Campaign		501(c)(3) 509(a)(1) Public Charity 56 2369898 \$100 000
OneTable	79 Madison Avenue Floor 2 New York NY 10016 7805	OneTable Deepening Our Impact		501(c)(3) 509(a)(1) Public Charity 46-4715368 \$400 000
Open Up Resources	PO Box #969 Gladstone OR 97027	General Operating Support		501(c)(3) 509(a)(1) Public Charity 47 3240638 \$220 000
P E F Israel Endowment Funds	630 Third Avenue Suite 1501 New York NY 10017	General Operating Support		501(c)(3) 509(a)(1) Public Charity 13 6104086 \$535 000
Partners In Health	800 Boylston Street Suite 300 Boston MA 02199	General Operating Support		501(c)(3) 509(a)(1) Public Charity 04 3567502 \$50 000
PEAK Grantmaking (formerly Grants Managers Network)	1666 K Street NW Suite 440 Washington, DC 20006 1242	General Operating Support		501(c)(3) 509(a)(1) Public Charity 74 3158155 \$3 000
Philanthropy Roundtable	1120 20th Street NW Suite 550 South Washington DC 20036	General Operating Support		501(c)(3) 509(a)(1) Public Charity 13-2943020 \$1 000
Philanthropy Southwest	8350 North Central Expressway Suite M 1012 Dallas TX 75206 1600	General Operating Support		501(c)(3) 509(a)(2) Public Charity 51 0163529 \$5 000
Philbrook Museum of Art	PO Box 52510 Tulsa OK 74152-0510	General Operating Support		501(c)(3) 509(a)(1) Public Charity 73 0579279 \$152 050
Pickford Film Center	PO Box 2521 Bellingham WA 98227 2521	Children of the Civil Rights Documentary Film		501(c)(3) 509(a)(2) Public Charity 91-1891456 \$2 500
Planned Parenthood Great Plains	1007 S Peoria Tulsa OK 74120	Generations Strong Gala		501(c)(3) 509(a)(1) Public Charity 73 0685955 \$5 000
Practice Makes Perfect	242 W 30th Street Suite 806 New York NY 10001	General Operating Support		501(c)(3) 509(a)(2) Public Charity 38 3849473 \$250 000

Project EII	7107 S Yale Avenue #123 Tulsa OK 74136	General Operating Support		501(c)(3) 509(a)(1) Public Charity 14 1936473
Projectexplorer LTD	PO Box 674 Times Square Station New York NY 10108	Israel Project for Discovery Family Channel	\$20 000	501(c)(3) 509(a)(1) Public Charity 56 2380398
Public Impact LLC	405A East Main Street Carrboro NC 27510	General Operating Support	\$200 000	For Profit 56-2200264
Ramah In The Rockies	300 S Dahlia Street Suite 205 Denver CO 80246	General Operating Support	\$45 000	501(c)(3) 509(a)(1) Public Charity 20-4078988
Rand Corporation	1776 Main Street Santa Monica CA 90407 2138	Curriculum & Coherent Instructional Systems Survey Louisiana Sample and Survey	\$496 896	501(c)(3) 509(a)(1) Public Charity 95 1958142
Reach Out and Read	89 South St Suite 201 Boston MA 02111 2678	Matching Grant Support	\$100 000	501(c)(3) 509(a)(1) Public Charity 04 3481253
Reading Partners	907 S Detroit Suite 600 Tulsa OK 74120	Reading Partners Tulsa Operating Support	\$180 000	501(c)(3) 509(a)(1) Public Charity 77 0568469
Regents of the University of Michigan	610 East University Room 1005 Ann Arbor MI 48109	TeachingWorks 2 0	\$500 000	501(c)(3) 509(a)(1) Public Charity 38 6006309
Repair the World	555 8th Avenue Room 1703 New York NY 10018-4645	Repair the World Strategic Growth and Capacity Building Plan Support	\$3 200 000	501(c)(3) 509(a)(1) Public Charity 36 4524686
Resonance	1608 S Elwood Ave Tulsa OK 74119 4208	Choosing to Change TCC College Credit and Business Computer User Certificate Component	\$50 000	501(c)(3) 509(a)(1) Public Charity 73 1023752
Revitalize T Town (formerly Rebuilding Together Tulsa)	14 East 7th Street Tulsa OK 74119	General Operating Support	\$10 000	501(c)(3) 509(a)(1) Public Charity 73 1528164
Riverfield Country Day School	2433 W 61st St Tulsa OK 74132 1912	General Operating Support	\$5 000	501(c)(3) 509(a)(1) Public Charity 73 1218962
Rockefeller Philanthropy Advisors	6 West 48th Street 10th Floor New York, NY 10036	Fund for Shared Insights Listen for Good Initiative	\$15 000	501(c)(3) 509(a)(1) Public Charity 13 3615533
Roses in Concrete	4551 Steele Street Oakland CA 94619	General Operating Support	\$25 000	501(c)(3) 509(a)(1) Public Charity 46-5649314
Rudolph Steiner Foundation	1002A O'Reilly Avenue San Francisco CA 94129	General Operating Support	\$1 649	501(c)(3) 509(a)(1) Public Charity 36 4385559
Schusterman Foundation Israel	7 Derech Beit Lechem St Jerusalem 93553	Project Grants	\$16 403 838 00	Registered Amutah 58-0454288
Schusterman Initiatives Inc	110 W 7th Street Suite 2000 Tulsa OK 74119	Project Grants	\$12 500 000	501(c)(3) Private Operating Foundation 20-5344753
Sharsheret Inc	1086 Teaneck Road Teaneck NJ 07666	General Operating Support	\$1 800	501(c)(3) 509(a)(1) Public Charity 13 4198529
Sherwin Miller Museum of Jewish Art	2021 E 71st St Tulsa OK 74136 5408	Jewish Genealogical Society of Tulsa Project	\$4 300	501(c)(3) 509(a)(1) Public Charity 73-6119881
Sixth and I Historic Synagogue	600 I Street NW Washington MD 20001	General Operating Support	\$30,000	501(c)(3) 509(a)(1) Public Charity 33 1036146
South Tulsa Community House	5780 S Peoria Avenue Tulsa OK 74105	Strategic Plan Implementation Support	\$25 000	501(c)(3) 509(a)(1) Public Charity 73 1433838
St Jude Children's Research Hospital	262 Danny Thomas Pl Msc 512 Memphis TN 38105-3678	General Operating Support	\$200	501(c)(3) 509(a)(1) Public Charity 62 0646012
Stand for Children Leadership Center	2121 SW Broadway Suite 111 Portland, OR 97209	The Middle School Kindness Challenge Support	\$2,000 000	501(c)(3) 509(a)(1) Public Charity 52 1957214
STEM Next Opportunity Fund	704 J Street Suite 205 San Diego CA 92101	STEM Learning Ecosystems VISTA Project	\$50 000	501(c)(3) 509(a)(1) Public Charity 81 4834326
Stephen Wise Free Synagogue	30 W 68th Street Rm 401 New York NY 10023-6053	General Operating Support	\$1 118	501(c)(3) 509(a)(1) Public Charity 13 1628215

Street School Inc	1135 S Yale Ave Tulsa OK 74112 5342	Matching Grant Transforming Lives Breakfast Fundraiser		501(c)(3) 509(a)(1) Public Charity 73-0942963 \$40 000
Student Achievement Partners Inc	75 Broad St New York NY 10004	General Operating Support		501(c)(3) 509(a)(1) Public Charity 27-4556045 \$1 500 000
Surge Institute	935 W Chestnut Street Suite 515 Chicago IL 60642	General Operating Support		501(c)(3) 509(a)(1) Public Charity 47 1995566 \$200 000
TAMID Israel Investment Group LTD	1100 Wayne Avenue Suite 850 Silver Spring MD 20910	TAMID Group Impact Acceleration and Growth		501(c)(3) 509(a)(1) Public Charity 27 0546893 \$300 000
TAUtech Ventures Global Ltd	50 W 34th Street 5A8 New York NY 10001	General Operating Support		501(c)(3) 509(a)(2) Public Charity 47 5358148 \$25 000
Teach For America	25 Broadway Floor 12 New York NY 10004	General Operating Support		501(c)(3) 509(a)(1) Public Charity 13 3541913 \$750 000
Teach Plus, Incorporated	27 43 Wormwood St 410 Boston MA 02210-1642	New Mexico Fellowship & Alumni Support		501(c)(3) 509(a)(1) Public Charity 26 3849472 \$1 100 000
Teacher Prep Inspection US Inc	291 Turtle Way Bozeman MT 59715	Strategic Planning Support		501(c)(3) 509(a)(1) Public Charity 47 4159411 \$25 000
Teaching Lab	3828 Georgia Avenue, NW #544 Washington DC 20056 3008	General Operating Support		501(c)(3) 509(a)(1) Public Charity 81 3546317 \$350 000
Temple Israel Foundation	2004 E 22nd Place Tulsa OK 74114-2822	General Operating Support		501(c)(3) 509(a)(1) Public Charity 73 0587211 \$136
Tennessee Big Fluffy Dog Rescue	1206 Russell Street Nashville TN 37206	General Operating Support		501(c)(3) 509(a)(2) Public Charity 26 1428139 \$150
Texas Tech Foundation Inc	PO Box 41081 Lubbock TX 79409	Scholarship in Education		501(c)(3) 509(a)(1) Public Charity 75-6043842 \$1,018
The S Strong Scholarship Foundation Inc	1777 Harvard Ave College Park GA 30337	General Operating Support		501(c)(3) 509(a)(1) Public Charity 47-132851 \$30 000
The Aspen Institute	2300 N Street NW Suite 700 Washington, DC 20037	Community College Fellowship		501(c)(3) 509(a)(2) Public Charity 84 0399006 \$300 000
The Breakthrough Collaborative Inc	PO Box 71420 Oakland CA 94612	General Operating Support		501(c)(3) 509(a)(1) Public Charity 94 3340620 \$125 000
The Center for Campus Jewish Life Inc	565 Mayfield Avenue Stanford CA 94305	Hillel at Stanford Half-Century Fund		501(c)(3) 509(a)(1) Public Charity 77-0492512 \$25,000
The Foundation FCOE Inc	1111 Van Ness Avenue Third Floor Fresno CA 93721	Expanding and Validating the Success of the Expository Reading and Writing Course		501(c)(3) 509(a)(1) Public Charity 80-0381096 \$67 723
Israel Innovation Fund Inc	PO Box 42421 Cincinnati OH 45242	Wine on the Vine		501(c)(3) 509(a)(1) 82-2153231 \$36 000
The Israel Institute	1250 Eye Street NW No 710 Washington DC 20005 5979	General Operating Support		501(c)(3) 509(a)(1) Public Charity 46-0540994 \$4 646 200
The Parent Child Center of Tulsa	1421 S Boston Ave Tulsa OK 74119 3607	Phase 3 Infant Mental Health Community Coordinator		501(c)(3) 509(a)(1) Public Charity 73-1113167 \$140 000
The Rector and Visitors of the University of Virginia	Office of Sponsored Programs North Emmet Street Charlottesville VA 22903	1001 DCPS LEAP Research		501(c)(3) 509(a)(1) Public Charity 54-6001796 \$267 499
Thomas B Fordham Institute	1016 16th Street NW Washington, DC 20036 5703	End of Course Exams Study		501(c)(3) 509(a)(1) Public Charity 31 1816446 \$230 000
Tides Center	PO Box 29903 San Francisco CA 94129	Capacity Building		501(c)(3) 509(a)(1) Public Charity 94-3213100 \$500 000
TNTP Inc	500 7th Avenue 8th Floor New York NY 10018	General Operating Support		501(c)(3) 509(a)(1) Public Charity 13 3850158 \$2 310 000

Transitional Living Center Lindsey House	601 S Elgin Ave Tulsa OK 74120-3623	Capital Campaign	\$10,000	501(c)(3) 509(a)(1) Public Charity 30-0539205
Trellis Education	625 Market St San Francisco CA 94105	Harvard School of Education Scaling the Impact Program Support	\$9,980	501(c)(3) 509(a)(1) Public Charity 32-0460001
Trstesse Grief Center	2502 E 71st Street Tulsa OK 74136	General Operating Support	\$10,000	501(c)(3) 509(a)(1) Public Charity 73-1619790
Trustees of Columbia University in the City of New York	615 West 131st Street New York NY 10027	CCSSO HQ IM and PL Network	\$169,950	501(c)(3) 509(a)(1) Public Charity 13-5598093
Tulsa Advocates for the Protection of Children	PO Box 14044 Tulsa OK 74159 1044	Treasures of Tulsa Scavenger Hunt	\$1,750	501(c)(3) 509(a)(1) Public Charity 73-1614729
Tulsa Area United Way	1430 S Boulder Ave Tulsa OK 74119 3604	TAUW Community Campaign	\$125,000	501(c)(3) 509(a)(1) Public Charity 73-0580283
Tulsa Ballet	1212 E 45th Place Tulsa OK 74105-4508	General Operating Support	\$5,000	501(c)(3) 509(a)(2) Public Charity 73-0667485
Tulsa CARES HIV Resource Consortium, Inc	3712 E 11th St Tulsa OK 74112 3952	Red Ribbon Gala	\$10,000	501(c)(3) 509(a)(1) Public Charity 73-1388569
Tulsa Charity Flight Night	PO Box 521067 Tulsa OK 74152 1067	Flight Night	\$50,000	501(c)(3) 509(a)(1) Public Charity 73-1435307
Tulsa Community College Foundation	6111 E Skelly Drive Suite 600 Tulsa OK 74135 6100	General Operating Support	\$1,154,700	501(c)(3) 509(a)(1) Public Charity 23-7103807
Tulsa Community Foundation	7030 S Yale Avenue Suite 600 Tulsa OK 74136 5749	General Operating Support	\$812,763	501(c)(3) 509(a)(1) Public Charity 73-1554474
Tulsa Day Center for the Homeless	415 W Archer St Tulsa OK 74103 1807	General Operating Support	\$15,200	501(c)(3) 509(a)(1) Public Charity 73-1557819
Tulsa Debate League	PO Box 35711 Tulsa OK 74153	General Operating Support	\$40,000	501(c)(3) 509(a)(1) Public Charity 46-4405458
Tulsa Girls Art School Project Inc	2202 E Admiral Blvd Tulsa OK 74110-5211	General Operating Support	\$20,000	501(c)(3) 509(a)(1) Public Charity 20-8882475
Tulsa Glassblowing School	PO Box 3325 Tulsa OK 74101-3325	Some Like It Hot Gala	\$5,000	501(c)(3) 509(a)(1) Public Charity 26-0646555
Tulsa Global Alliance	800 S Tucker Dr Tulsa, OK 74104 9700	Global Vision Awards Gala	\$2,500	501(c)(3) 509(a)(1) Public Charity 73-1017401
Tulsa Great Raft Race	3526 E 22nd Pl Tulsa OK 74114	STEM Challenge	\$5,000	501(c)(3) 509(a)(2) Public Charity 47-4391989
Tulsa Historical Society	2445 S Peoria Ave Tulsa OK 74114 1326	General Operating Support	\$30,000	501(c)(3) 509(a)(2) Public Charity 73-0795545
Tulsa Honor Academy Charter School	209 S Lakewood Ave Tulsa OK 74112	General Operating Support	\$125,000	501(c)(3) 509(a)(1) Public Charity 46-4832167
Tulsa Hub Syndicate	601 W 3rd St Tulsa OK 74127	Spokeasy	\$5,318	501(c)(3) 509(a)(1) Public Charity 80-0411288
Tulsa Jewish Retirement & Health Care Center	2025 E 71 St Tulsa OK 74136 5407	General Operating Support	\$118	501(c)(3) 509(a)(1) Public Charity 73-1227715
Tulsa Metropolitan Ministry	221 S Nogales Ave Tulsa OK 74127 8721	Annual Awards Dinner	\$400	501(c)(3) 509(a)(1) Public Charity 73-0668866
Tulsa Opera Inc	1610 S Boulder Ave Tulsa OK 74119 4408	Youth Opera Support	\$10,000	501(c)(3) 509(a)(2) Public Charity 73-0643311
Tulsa School of Arts and Sciences Foundation for Academic Excellence	1202 W Easton St Tulsa OK 74127 6927	TSAS Gala	\$25,000	501(c)(3) 509(a)(3) 26-2990076

Tulsa Symphony Orchestra	117 N Boston Avenue Suite 201 Tulsa OK 74103 2039	General Operating Support	\$10 000	501(c)(3) 509(a)(2) Public Charity 20-3798077
Tulsa Texas Exes	2204 East 22nd Place Tulsa OK 74114	Scholarship Awards Dinner	\$750	501(c)(3) 509(a)(2) Public Charity 74-1109640
Tulsa's Future Inc	One West Third Street Suite 100 Tulsa, OK 74103-3532	Resource Campaign	\$98 000	501(c)(3) 509(a)(3) 23 7033283
Uncommon Knowledge and Achievement Inc	40 W 20th Street 7th Floor New York NY 10011	Relay Lab Schools Summer Standards Institute	\$62,500	501(c)(3) 509(a)(1) Public Charity 26 1525207
Union for Reform Judaism	1192 Smith Lane Bruceville NY 76630	URJ Biennial in Honor of Charles Bronfman	\$450 000	501(c)(3) 509(a)(1) Public Charity 13-1663143
Union Schools Education Foundation	8506 East 61st Street Tulsa OK 74133 0000	Project Lead the Way Support at Union Public Schools	\$117 500	501(c)(3) 509(a)(1) Public Charity 73 1377860
University of California Irvine	School of Education 3200 Education Irvine CA 92617-3083	UCI for Research	\$152 627	501(c)(3) 509(a)(2) Public Charity 95-2540117
University of Oklahoma Foundation	100 Timberdell Road Norman OK 73160	Youth Philanthropy Initiative (YPI) Cohort XII	\$581 763	501(c)(3) 509(a)(1) Public Charity 73 6091755
University of Tulsa	800 S Tucker Dr Tulsa OK 74104-9700	General Operating Support	\$105 500	501(c)(3) 509(a)(2) Public Charity 73 0579298
UpStart Bay Area	1111 Broadway 3rd Floor Oakland CA 94607	Dream Build Grow Building Capacity in the Jewish Nonprofit Sector	\$500 000	501(c)(3) 509(a)(1) Public Charity 26 3094076
Urban Coders Guild	1037 W 63rd St North Tulsa, OK 74126	Program Support	\$15 000	501(c)(3) 509(a)(1) Public Charity 82-2797562
Urban Teacher Center	1800 Washington Blvd Suite 411 Baltimore MD 21230	General Operating Support	\$1 500 000	501(c)(3) 509(a)(1) Public Charity 27 0989006
Washington Institute for Near East Policy	1111 19th St NW Suite 500 Washington DC 20036 3617	Research Assistant Program & The IDF Fellows Program	\$100 000	501(c)(3) 509(a)(1) Public Charity 52 1376034
Washington State Charter Schools Association	210 S Hudson Street Suite 330 Seattle WA 98134	Washington State Charter Schools Initiative	\$100 000	501(c)(3) 509(a)(1) Public Charity 46 3224248
Woody Guthrie Center	7030 S Yale Avenue Suite 600 Tulsa OK 74136 5749	Changing World Prize Sponsorship	\$5 000	501(c)(3) 509(a)(1) Public Charity 46 5165090
World Monuments Fund	350 5th Avenue Suite 2412 New York NY 10118	World Monuments Fund's Jewish Heritage Program	\$10 000	501(c)(3) 509(a)(2) Public Charity 13 2571900
YMCA of Greater Tulsa	420 S Main Street Suite 200 Tulsa OK 74103-3912	Summer Learning Institute	\$140 000	501(c)(3) 509(a)(2) Public Charity 73 0579269
Youth Services of Tulsa	311 S Madison Ave Tulsa OK 74120-3208	General Operating Support	\$225 000	501(c)(3) 509(a)(1) Public Charity 73 0785251
YWCA Midtown	1503 South Denver Avenue Suite 200 Tulsa OK 74119 3828	General Operating Support	\$619	501(c)(3) 509(a)(2) Public Charity 73-0579296
Zearn Inc	261 W 35th Street Floor 15 New York NY 10001	General Operating Support	\$500 000	501(c)(3) 509(a)(1) Public Charity 37 1665745
		Total Grants	\$120,093,786	

Attachment to Form 990-PF Part VII-B, Question 5c on page 6

Expenditure Responsibility Statement for the year 2018

Pursuant to IRC Regulation § 53.4945-5(d), Charles and Lynn Schusterman Family Foundation provides the following info:

Grantee: Leichtag Foundation, 441 Saxony Road
Encinitas, CA 92024

Amount of Grant(s): \$100,000 8/15/2018

Purpose of Grant: To support the Jews of Color Field Building Initiative. The initiative is a racial justice inspired field building effort institutionalizing a more welcoming approach for Jews of Color.

Reports: Leichtag Foundation submitted full and complete reports of its 2018 expenditures relating to the grant on November 10, 2019. The report reflected that the grant was properly expended for the furtherance of its programs.

Diversions: To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.

Verification: The grantor has no reason to doubt the accuracy or reliability of the report(s) from the grantee; therefore, no independent verification of the report was made.

Attachment to Form 990-PF Part VII-B, Question 5c on page 6

Expenditure Responsibility Statement for the year 2018

Pursuant to IRC Regulation § 53.4945-5(d), Charles and Lynn Schusterman Family Foundation provides the following info:

Grantee: Odell Education LLC, 110 Green Street
Brooklyn, NY 11222

Amount of Grant(s): \$300,000 5/16/2018
\$300,000 12/5/2018

Purpose of Grant: To partner with the Louisiana Department of Education to revise Louisiana's grade 9-12 ELA curriculum so it can be distributed nationally under a CC-BY license as well as used across the state of Louisiana.

Reports: Odell Education LLC submitted full and complete reports of its 2018 expenditures relating to the grant on July 31, 2019. The report reflected that the grant was properly expended for the furtherance of its programs.

Diversions: To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.

Verification: The grantor has no reason to doubt the accuracy or reliability of the report(s) from the grantee; therefore, no independent verification of the report was made.

Attachment to Form 990-PF Part VII-B, Question 5c on page 6

Expenditure Responsibility Statement for the year 2018

Pursuant to IRC Regulation § 53.4945-5(d), Charles and Lynn Schusterman Family Foundation provides the following info:

Grantee: Public Impact, 405A East Main Street
Carrboro, NC 27510

Amount of Grant(s): \$200,000 8/29/2018

Purpose of Grant: Project Support for Public Impact, an organization devoted to finding, developing, retaining, and expanding the impact of great teachers and leaders vital to operating great charter schools and school districts.

Reports: Public Impact submitted full and complete reports of its 2018 expenditures relating to the grant on January 31, 2019. The report reflected that the grant was properly expended for the furtherance of its programs.

Diversions: To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.

Verification: The grantor has no reason to doubt the accuracy or reliability of the report(s) from the grantee; therefore, no independent verification of the report was made.

Attachment to Form 990-PF Part VII-B, Question 5c on page 6

Expenditure Responsibility Statement for the year 2018

Pursuant to IRC Regulation § 53.4945-5(d), Charles and Lynn Schusterman Family Foundation provides the following info:

Grantee: Schusterman Foundation - Israel, 7 Derech Beit Lechem Street
Baka, Jerusalem 93553

Amount of Grant(s): \$16,403,838 (See Attached Statement)

Purpose of Grant: Project Support for Schusterman Foundation - Israel, an organization established to promote and support ventures and projects that strengthen the social fabric of Israel, including but not limited to projects involved in education, culture, the environment and religious pluralism.

Reports: Schusterman Foundation - Israel submitted full and complete reports of its 2018 expenditures relating to the grant on September 20, 2019. The report reflected that the grant was properly expended for the furtherance of its programs.

Diversions: To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.

Verification: The grantor has no reason to doubt the accuracy or reliability of the report(s) from the grantee; therefore, no independent verification of the report was made.

Attachment to Form 990-PF Part VII-B, Question 5c on page 6

Expenditure Responsibility Statement for the year 2018

Pursuant to IRC Regulation § 53.4945-5(d), Charles and Lynn Schusterman Family Foundation provides the following info:

Amount of Grant:	2,131,500	1/11/2018
	335,800	1/31/2018
	158,000	2/7/2018
	133,165	2/14/2018
	250,000	2/21/2018
	255,000	2/28/2018
	300,000	4/4/2018
	815,000	4/18/2018
	637,840	5/2/2018
	1,072,000	5/16/2018
	191,000	6/6/2018
	320,000	6/13/2018
	212,000	7/18/2018
	215,000	7/25/2018
	1,632,000	8/8/2018
	187,500	8/29/2018
	155,000	9/19/2018
	515,000	9/26/2018
	441,000	10/10/2018
	189,500	10/17/2018
	1,165,000	10/31/2018
	190,000	11/14/2018
	2,969,000	11/28/2018
	576,333	12/5/2018
	822,200	12/12/2018
	<u>535,000</u>	12/19/2018
Total	16,403,838	

Grant Report of the Schusterman Foundation - Israel, a registered Amutah
7 Derech Beit Lechem Street, Baka, Jerusalem 93553 Israel

In accordance with the Grant Agreement between the Charles and Lynn Schusterman Family Foundation ("CLSFF") and the Schusterman Foundation - Israel (the "Grantee"), the Grantee makes the following statement:

In connection with the grant from CLSFF to the Grantee in the amount of Sixteen Million Four Hundred Three Thousand Eight Hundred Thirty-eight and 11/100 (\$16,403,838.11) US Dollars received by Grantee during calendar year 2018 (the "Grant"):

1. As reported throughout the year in the monthly budget updates, the Grant funds have been used as follows:

To support the 2018 grant making activities and administrative costs associated with monitoring grant performance to advance the purposes of the Grantee, an Israeli charity established to promote and support ventures and projects that strengthen the social fabric of Israel.

2. The Grantee has made expenditures, prior to the close of its most recent fiscal year, totaling Sixteen Million Four Hundred Eighteen Thousand Nine Hundred Eighteen and 49/100 (\$16,418,977.49) US Dollars, which amount is not less than the total of:

(a) The amount of the Grant;

(b) Not less than five percent of the fair market value of the Grantee's assets during the fiscal year in which the Grant was made that are not used or held for use directly in carrying out Grantee's charitable purposes; and

(c) Grants received by Grantee from other U.S. private foundations during the fiscal year in which the Grant was made.

3. Neither the Grant nor any income therefrom has been used:

(a) to attempt to influence legislation, by propaganda or otherwise; or

(b) to, directly or indirectly, participate in or intervene in any political campaign on behalf of, or in opposition to, any candidate for public office.

I declare that the foregoing and any supporting documents are true and correct to the best of my knowledge.

Schusterman Foundation - Israel



By: Justin Korda

Title: Director

Date: 20 September, 2019

Attachment to Form 990-PF Part VII-B, Question 5c on page 6

Expenditure Responsibility Statement for the year 2018

Pursuant to IRC Regulation § 53.4945-5(d), Charles and Lynn Schusterman Family Foundation provides the following info:

Grantee: Schusterman Initiatives Inc., a private operating foundation, 110 W 7th Street Suite 2000, Tulsa OK 74119

Amount of Grant(s):	\$3,000,000	1/23/2018
	\$500,000	4/4/2018
	\$3,000,000	4/11/2018
	\$3,000,000	7/5/2018
	<u>\$3,000,000</u>	9/19/2018
Total:	\$12,500,000	

Purpose of Grant: Project Support for Schusterman Initiatives Inc., an organization collaborating with others to support and operate high-quality education, identity development, and leadership training.

Reports: Schusterman Initiatives Inc submitted full and complete reports of its 2018 expenditures relating to the grant on October 24, 2019. The report reflected that the grant was properly expended for the furtherance of its programs.

Diversions: To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.

Verification: The grantor has no reason to doubt the accuracy or reliability of the report(s) from the grantee; therefore, no independent verification of the report was made.

Grant Report of Schusterman Initiatives Inc.
110 West 7th Street, Suite 2000, Tulsa, OK 74119

In accordance with the Grant Agreement between the Charles and Lynn Schusterman Family Foundation, ("CLSFF"), and Schusterman Initiatives Inc. (the "Grantee"), the Grantee makes the following statement:


In connection with the grant from CLSFF to the Grantee in the amount of Twelve Million Five Hundred Thousand and 00/100 (\$12,500,000.00) US Dollars received by Grantee during calendar year 2018 (the "Grant"):

1. As reported throughout the year in the monthly budget updates, the Grant funds have been used as follows:

To support the administrative, grantmaking and programmatic expenses of delivering leadership training programs to over 300 individuals during 2018.
2. The Grantee has made expenditures, prior to the close of its most recent fiscal year totaling Fourteen Million Three Hundred Fifty-eight Thousand Four Hundred Eighty-eight and 00/100 (\$14,358,488.00) US Dollars, which amount is not less than the total of:
 - (a) The amount of the Grant;
 - (b) Not less than five percent of the fair market value of the Grantee's assets during the fiscal year in which the Grant was made that are not used or held for use directly in carrying out Grantee's charitable purposes; and
 - (c) Grants received by Grantee from other U.S. private foundations during the fiscal year in which the Grant was made.
3. Neither the Grant nor any income therefrom has been used:
 - (a) to attempt to influence legislation, by propaganda or otherwise; or
 - (b) to, directly or indirectly, participate in or intervene in any political campaign on behalf of, or in opposition to, any candidate for public office.

I declare that the foregoing and any supporting documents are true and correct to the best of my knowledge.

SCHUSTERMAN INITIATIVES INC.



By: David Weil
Title: Chief Operating Officer
Date: 24 October, 2019

Attachment to Form 990-PF Part VII-B, Question 5c on page 6

Expenditure Responsibility Statement for the year 2018

Pursuant to IRC Regulation § 53.4945-5(d), Charles and Lynn Schusterman Family Foundation provides the following info:

Grantee: Charter Fund, Inc, 10901 W. 120th Ave.
Broomfield, CO 80021

Amount of Grant(s): \$333,333 11/28/2018

Purpose of Grant: Project Support for Charter Fund, Inc., an organization dedicated to funding and developing education in charter schools nationwide.

Reports: Charter Fund Inc submitted full and complete reports of its 2018 expenditures relating to the grant on July 1st, 2019. The report reflected that the grant was properly expended for the furtherance of its programs.

Diversions: To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.

Verification: The grantor has no reason to doubt the accuracy or reliability of the report(s) from the grantee; therefore, no independent verification of the report was made.

Attachment to Form 990-PF Part VII-B, Question 5c on page 6

Expenditure Responsibility Statement for the year 2018

Pursuant to IRC Regulation § 53.4945-5(d), Charles and Lynn Schusterman Family Foundation provides the following info:

Grantee: Charter Fund, Inc, 10901 W. 120th Ave.
Broomfield, CO 80021

Amount of PRI: \$7,466,318

Type of PRI: Loan

Interest Rate: 0%

Purpose of PRI: To provide for the refinancing of Charter Fund, Inc's existing debt and to provide support for the acquisition, construction, renovation and leasehold improvement of charter school facilities nationwide.

Reports: Charter Fund Inc submitted full and complete reports of its 2018 expenditures relating to the grant on July 1st, 2019. The report reflected that the grant was properly expended for the furtherance of its programs.

Diversions: To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the PRI was originally made.

Verification: The grantor has no reason to doubt the accuracy or reliability of the report(s) from the grantee; therefore, no independent verification of the report was made.